

SAMBHAAV MEDIA LIMITED

Regd. Office : "Sambhaav House", Opp. Chief Justice's Bungalow, Bodakdev, Ahmedabad - 380 015
 Tel : + 91-79-26873914 Fax : + 91-79-26873922
 Email : sambhaav@sambhaav.com Website : www.sambhaav.com

Part I - STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED 30TH SEPTEMBER, 2012

(Rs. in Lakhs)

Cr. No.	Particulars	Standalone Results					
		3 months ended			Half year ended		Year ended
		30.09.2012 (Unaudited)	30.09.2011 (Unaudited)	30.09.2012 (Unaudited)	30.09.2012 (Unaudited)	30.09.2011 (Unaudited)	30.09.2012 (Audited)
1	Income from Operations	711.55	832.30	632.30	1343.85	1669.94	3284.04
	a) Net Sales / Income from Operations						
	b) Other Operating Income	6.45	7.55	3.00	9.45	18.27	42.43
	Total Income from Operations	718.00	839.85	635.30	1353.30	1688.21	3326.47
2	Expenses	81.75	71.81	79.24	160.99	143.04	283.48
	a) Cost of Material Consumed						
	b) Purchases of Stock-in-Trade						2.53
	c) Changes in inventories of finished goods, work in progress and stock in trade						
	d) Employee benefit expense	73.95	66.08	70.48	144.43	132.38	277.80
	e) Depreciation & Amortisation Expense	133.38	117.88	105.02	238.40	239.49	444.51
	f) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	172.71	160.07	133.51	306.22	321.57	566.16
	g) Licence fees	194.95	228.77	171.46	365.42	495.89	1,106.30
	Total Expenses	656.75	644.41	559.71	1216.46	1332.37	2682.78
3	Profit / (Loss) from operations before other income, finance cost and exceptional items (1-2)	61.25	195.44	75.59	136.84	355.84	643.69
4	Other Income	39.25	29.13	29.63	68.88	48.34	116.04
5	Profit / (Loss) from ordinary activities before finance costs & exceptional items (3+4)	100.50	224.57	105.22	205.72	402.18	759.73
6	Finance Costs	51.89	106.39	75.87	127.78	215.22	441.95
7	Profit / (Loss) from ordinary activities after finance cost but before Exceptional items (5 ± 6)	48.61	118.18	29.35	77.96	186.96	317.78
8	Exceptional Items	2.28	80.08	0.79	3.07	123.54	127.93
9	Profit / (Loss) from ordinary activities before tax (7 ± 8)	46.33	38.10	28.56	74.89	63.42	189.85
10	Tax Expense						
	Current Tax	-	12.66	9.27	9.27	21.07	114.81
	Deferred Tax Add:	23.63	-	-	23.63	-	-
11	Profit / (Loss) from ordinary activities after tax (9 ± 10)	69.96	25.44	19.29	89.25	42.35	75.04
12	Extra Ordinary Items (Net of tax expense)	-	-	-	-	-	-
	Excess/(Short) Provision of IT Earlier Year	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11 ± 12)	69.96	25.44	19.29	89.25	42.35	75.04

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Part I - STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED 30TH SEPTEMBER, 2012

(Rs. in Lakhs)

Sr. No.	Particulars	Standalone Results					Year ended 31.03.2012 (Audited)
		3 months ended		Half year ended		30.09.2012 (Unaudited)	
		30.09.2012 (Unaudited)	30.09.2011 (Unaudited)	30.06.2012 (Unaudited)	30.06.2011 (Unaudited)		
14	Net Profit/Loss after taxes	69.96	25.44	19.29	89.25	42.35	75.04
15	Paid-Up Equity Share Capital (Face Value of Share Re. 1)	1461.11	1461.11	1461.11	1461.11	1461.11	1461.11
16	Reserves Excluding Revaluation Reserves as per Balance sheet of previous accounting year	-	-	-	-	-	2404.88
17 A	Earning per share (before extra ordinary items) of Re. 1/- each (not annualised)	0.05	0.02	0.01	0.06	0.03	0.06
	(a) Basic	0.05	0.02	0.01	0.06	0.03	0.05
	(b) Diluted						
17 B	Earning per share (before extra ordinary items) of Re. 1/- each (not annualised)	0.05	0.02	0.01	0.06	0.03	0.06
	(a) Basic	0.05	0.02	0.01	0.06	0.03	0.05
	(b) Diluted						

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Part II Sr. No.	Particulars	3 months ended			Half year ended		Year ended
		30.09.2012 (Unaudited)	30.06.2012 (Unaudited)	30.06.2012 (Unaudited)	30.09.2011 (Unaudited)	30.09.2011 (Unaudited)	30.09.2011 (Audited)
A	Particulars of Shareholding						
1	Public Shareholding						
	- Number of Shares	57379408	1490849	58983173	57379408	61490849	58983173
	- Percentage of Shareholding	39.27%	42.09%	40.37%	39.27%	42.09%	40.37%
2	Promoters and Promoter Group share - holding						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA
	- Percentage of shares (as a % of the total share capital of the company)	NA	NA	NA	NA	NA	NA
	b) Non - encumbered						
	- Number of shares	58731432	4819991	87127667	58731432	84619991	87127667
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	60.73%	57.91%	59.63%	60.73%	57.91%	59.63%

Sr. No.	Particulars	3 months ended 30.09.2012
B	Investor Complaints	
	Pending at the Beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

Notes :

- The above results were reviewed by the Audit Committee and approved by the Board of Directors of the company in their meeting held on 10th November 2012.
- The statutory auditors have carried out a limited review of above results.
- The figures for the corresponding previous periods have been restated / grouped wherever necessary, to make them comparable.
- The Company is operating in Media Business only therefore, there is only one reportable segment in accordance with the Accounting Standard's AS-17 issued by ICAI.
- In the F.Y. 2011 - 2012 the company has incorporated a wholly owned subsidiary namely "VED Technoserve India Private Limited" (Formerly known as Sambhaav Infosolutions Pvt.Ltd.) wherein no transaction has taken place during the above periods.

Place : Ahmedabad
 Date : 10-11-2012



For Sambhaav Media Limited

Kiran B. Vadodaria
 Kiran B. Vadodaria
 Chairman & Managing Director

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STANDALONE STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lakhs)

Sr. No.	Particulars	Half Year Ended 30.09.2012 (Unaudited)	As at Year Ended 31.03.2012 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds	1461.11	1461.11
	a) Share Capital	3292.00	3202.76
	b) Reserves and Surplus	4753.11	4663.87
2	Non-current Liabilities	507.91	499.02
	a) Long-term borrowings	122.96	146.58
	b) Deferred tax Liabilities (net)	52.87	87.58
	c) Other Long-term Liabilities	19.55	19.91
	d) Long-term Provisions	743.39	733.09
3	Current Liabilities	1293.00	1214.15
	a) Short-term borrowings	507.25	297.85
	b) Trade Payables	1000.00	496.09
	c) Other Current Liabilities	33.38	12.21
	d) Short-term Provisions	232.19	2020.33
	Total Equity and Liabilities	7787.69	7417.29
B	ASSETS		
1	Non-current Assets		
	a) Fixed assets	4174.84	3599.43
	Tangible assets	0.81	1.02
	Intangible assets	1.50	437.34
	Capital work-in-progress	2.51	2.40
	b) Non-current investments	318.52	309.44
	c) Long-term loans and advances	88.52	88.52
	d) Other Non-current assets	4586.70	4438.15
2	Current Assets	104.29	99.90
	a) Inventories	2096.90	1638.87
	b) Trade receivables	27.00	23.30
	c) Cash and cash equivalents	698.30	1006.14
	d) Short-term loans and advances	274.50	210.93
	e) Other current assets	3200.99	2979.14
	Total Assets	7787.69	7417.29

Place : Ahmedabad

Date : 10-11-2012



For Sambhaav Media Limited

Kiran B Vadodaria
 Kiran B Vadodaria
 Chairman & Managing Director



Dhirubhai Shah & Co.
Chartered Accountants.
401/408, "Aditya", B/h. Abhijeet-I,
Near Mithakali Circle, Ellisbridge,
Ahmedabad-380006.

**LIMITED REVIEW REPORT TO THE BOARD OF DIRECTORS OF
SAMBHAAV MEDIA LIMITED**

We have reviewed the accompanying statement of unaudited financial results of **SAMBHAAV MEDIA LIMITED** for the period ended September 30, 2012 except for the disclosure regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the disclosure made by the management and not audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We have reviewed the financial results for the period ended September 30, 2012 and observed as under-

- 1) Treatment of expenditure amounting to Rs. 96,64,114/- in the new territory / region as Deferred Revenue expenditure contrary to Accounting Standard 26 "Intangible Assets".

Based on our review conducted as above, except what is stated in the previous paragraph, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of
DHIRUBHAI SHAH & CO.
Chartered Accountants
Harish B. Patel
HARISH B. PATEL
Partner
M. No. 014427

Place: Ahmedabad
Date: 10/11/2012

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