

SAMBHAAV MEDIA LIMITED

Regd. Office : "Sambhaav House", Opp. Chief Justice's Bungalow, Bodakdev, Ahmedabad - 380 015
Tel : + 91-79-26873914-17 Fax : + 91-79-26873922

Email : sambhaav@sambhaav.com Website : www.sambhaav.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR QUARTER / YEAR ENDED ON 31st MARCH- 2012

1 Annexure-I of Clause 41

PART-I

(Rs in Lacs)

SR. NO.	PARTICULARS	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended	Year Ended
		31st Mar. 12 (Unaudited)	31st Dec. 11 (Unaudited)	31st Mar-11 (Unaudited)	31st Mar-2012 (Unaudited)	31st March 11 (Audited)
1	Income from Operations					
	(a) Net Sales / Income from Operations	766.88	846.27	966.02	3279.86	3557.80
	(b) Other Operating Income	6.41	17.73	7.58	42.43	33.40
	Total Income from Operations (1+2)	773.29	864.00	973.60	3322.29	3591.20
2	Expenses					
	(a) Cost of Material Consumed	67.88	72.07	81.64	283.00	219.49
	(b) Purchases of Stock-in-Trade					
	(c) Changes in inventories of finished goods, work in progress and stock in trade	2.86	0.00	0.30	2.86	0.30
	(d) Employee benefit expense	73.65	87.95	50.15	302.86	266.53
	(e) Depreciation & Amortisation Expense	93.91	111.11	141.34	444.53	491.20
	(f) Other Expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately	247.04	259.58	339.34	962.93	1134.65
	i) Licence fees	177.02	162.22	200.03	686.94	945.03
	Total Expenses	662.36	692.93	812.80	2683.12	3057.20
3	Profit / (Loss) from operations before other Income. Finance cost and exceptional items(1-2)	110.93	171.07	160.80	639.17	534.00
4	Other Income	59.10	10.60	133.99	116.04	191.75
5	Profit / (Loss) from ordinary activities before finance costs & exceptional items (3±4)	170.03	181.67	294.79	755.21	725.75
6	Finance Costs	98.31	123.29	232.84	436.85	438.88
7	Profit / (Loss) from ordinary activities before finance costs & exceptional items (5 ± 6)					
8	Exceptional Items	3.34	1.39	-23.66	129.57	4.80
9	Profit / (Loss) from ordinary activities before tax (7± 8)	68.38	56.99	85.61	188.79	282.07
10	Tax Expense	81.89	18.93	12.99	121.89	84.47
11	Profit / (Loss) from ordinary activities after	-13.51	38.06	72.62	66.90	197.60

SAMBHAHV MEDIA LIMITED

Regd. Office : "Sambhaav House", Opp. Chief Justice's Bungalow, Bodakdev, Ahmedabad - 380 015

Tel : + 91-79-26873914-17 Fax : + 91-79-26873922

Email : sambhaav@sambhaav.com Website : www.sambhaav.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR QUARTER / YEAR ENDED ON 31st MARCH- 2012

1 Annexure-I of Clause 41

PART-I

(Rs in Lacs)

SR. NO.	PARTICULARS	Quarter Ended 31st Mar. '12 (Unaudited)	Quarter Ended 31st Dec. '11 (Unaudited)	Quarter Ended 31st Mar. '11 (Unaudited)	Year Ended 31st Mar 2012 (Unaudited)	Year Ended 31st Mar 2011 (Audited)
	tax (9 ± 10)					
12	Extra Ordinary Items (Net of tax expense Lakhs)	0.00	0.00	0.00	0.00	0.00
	Excess/(Short) Provision of IT Earlier Year	0.00				
13	Net Profit/(Loss) for the period (11 ± 12)	-13.51	38.06	72.62	66.90	197.60
14	Net Profit/Loss after taxes	-13.51	38.06	72.62	66.90	197.60
15	Paid-Up Equity Share Capital (Face Value of Share shall be indicated)	1461.11	1461.11	1461.11	1461.11	1461.11
16	Reserves Excluding Revaluation Reserves as per Balance sheet of previous accounting year					2329.85
17 i	Earning per share (before extra ordinary items) (of Re. 1 /- each (not annualised))					
	(a) Basic	-0.01	0.03	0.05	0.05	0.14
	(b) Diluted	-0.01	0.03	0.05	0.05	0.14
ii	Earning per share (after extra ordinary items) (of Re.1 /- each (not annualised))					
	(a) Basic	-0.01	0.03	0.05	0.05	0.14
	(b) Diluted	-0.01	0.03	0.05	0.05	0.14
PART-II						
A	PARTICULARS OF SHARE HOLDING					
1	Public Share Holding					
	- No. of Shares	58983173	61490849	61490849	58983173	61490849
	- Percentage of Share Holding	40.37%	42.09%	42.09%	40.37%	42.09%
16	Promoters and promoter group shareholding **					
a)	Pledged/Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA

SAMBHAAV MEDIA LIMITED

Regd. Office : "Sambhaav House", Opp. Chief Justice's Bungalow, Bodakdev, Ahmedabad - 380 015
 Tel : + 91-79-26873914-17 Fax : + 91-79-26873922
 Email : sambhaav@sambhaav.com Website : www.sambhaav.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR QUARTER / YEAR ENDED ON 31st MARCH- 2012

1 Annexure-I of Clause 41

(Rs In Lacs)

SR. NO.	PARTICULARS	Quarter Ended 31st Mar. 12 (Unaudited)	Quarter Ended 31st Dec. 11 (Unaudited)	Quarter Ended 31st Mar. 11 (Unaudited)	Year Ended 31st Mar. 2012 (Unaudited)	Year Ended 31st March 11 (Audited)
	- Percentage of shares (as a% of the total share capital of the company)	NA	NA	NA	NA	NA
b)	Non - encumbered					
	- Number of shares	87127667	84619991	84619991	87127667	84619991
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a% of the total share capital of the company)	59.63%	57.91%	57.91%	59.63%	57.91%
B	INVESTOR COMPLAINTS	3 MONTHS ENDED 31-3-2012				
	Pending at the Beginning of the quarter	NIL				
	Received during the quarter	NIL				
	Disposed of during the quarter	NIL				
	Remaining unresolved at the end of the quarter	NIL				

Notes :-

- 1 The above results were reviewed by the Audit Committee & approved by the Board of directors of the Company at its meeting held on 11th May 2012. The statutory auditors have carried out a limited review of the result of the quarter ended 31st March, 2012.
- 2 The figures of previous period are regrouped as per Amendments to Clause 41 of the Listing Agreement.
- 3 The Company is operating in Media Business only therefore, there is only one reportable segment in accordance with the Accounting Standards AS - 17 issued by ICAI.
- 4 During the year the company has incorporated a wholly owned subsidiary namely "Sambhaav Infosolutions Pvt. Ltd."

Place : Ahmedabad
 Date : 11-05-2012



For Sambhaav Media Limited

Kiran B Vadodaria
 Kiran B Vadodaria
 Chairman & Managing Director

SAMBHAAV MEDIA LIMITED

Regd. Office : "Sambhaav House", Opp. Chief Justice's Bungalow, Bodakdev, Ahmedabad - 380 015
Tel : + 91-79-26873914-17 Fax : + 91-79-26873922

2. Annexure-IX of Clause 41

Clause 41 of the Listing Agreement For Companies (Other than Banks)

(Rs. In Lacs)

Standalone Statement of Assets and Liabilities		As at Year ended 31/03/2012	As at Previous Year 31/03/2011
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share Capital	1461.11	1461.11
	(b) Reserves and Surplus	3194.62	3127.73
	(c) Money received against share warrants	-	-
	Sub-total-Shareholders' funds	4655.73	4588.84
2	Share application money pending allotment	-	-
3	Minority Interest*	-	-
4	Non Current Liabilities		
	(a) Long-term borrowings	2116.47	750.71
	(b) Deferred tax liabilities (net)	153.66	106.77
	(c) Other Long-term liabilities	69.09	125.91
	(d) Long-term provisions	-	-
	Sub-total-Non-current liabilities	2339.22	983.39
5	Current liabilities		
	(a) Short-term borrowings	-	2245.51
	(b) Trade payables	331.77	169.16
	(c) Other Current liabilities	54.25	155.85
	(d) Short-term provisions	-	-
	Sub-total-Current Liabilities	386.02	2570.52
	TOTAL - EQUITY AND LIABILITIES	7380.97	8142.75
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	3613.27	4029.50
	(b) Goodwill on consolidation*	-	-
	(c) Non-current investments	2.40	1.67
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	680.28	579.99
	(f) Other non-current assets	586.84	131.79
	Sub-total-Non-Current-Assets	4882.79	4742.94
2	Current assets		
	(a) Current Investments	-	-
	(b) Inventories	100.10	81.37
	(c) Trade receivables	1642.82	1986.88
	(d) Cash and cash equivalents	10.73	463.63
	(e) Short-term loans and advances	518.44	647.58
	(f) Other current assets	226.09	220.35
	Sub-total-Current-Assets	2498.18	3399.81
	TOTAL - ASSETS	7380.97	8142.75

* Applicable in the case of consolidated statement of Assets & Liabilities

Place : Ahmedabad
Date : 11-05-2012



For Sambhaav Media Limited

Kiran B Vadodaria
Kiran B Vadodaria
Chairman & Managing Director



Dhirubhai Shah & Co.

Chartered Accountants.

401/408, "Aditya", B/h. Abhijeet-I,
Near Mithakali Circle, Ellisbridge,
Ahmedabad-380006.

**LIMITED REVIEW REPORT TO THE BOARD OF DIRECTORS OF
SAMBHAAV MEDIA LIMITED**

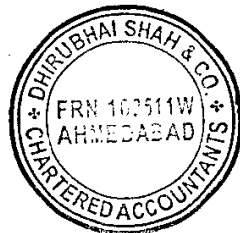
We have reviewed the accompanying statement of unaudited financial results of **SAMBHAAV MEDIA LIMITED** for the period ended March 31, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We have reviewed the financial results for the period ended March 31, 2012 and observed as under-

- 1) **Treatment of expenditure amounting to Rs. 1,07,37,850/- in the new territory / region as Deferred Revenue expenditure contrary to Accounting Standard 26 " Intangible Assets".**

Based on our review conducted as above, except what is stated in the previous paragraph, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place: Ahmedabad
Date: 11.05.2012

For and on behalf of
DHIRUBHAI SHAH & CO.
Chartered Accountants

KAUSHIK D. SHAH
Partner
M. No. 016502

Phone : (079) 26403326 Telefax : (079) 26403325
Website : www.dbsgroup.in Email : dshahco@dbsgroup.in

Branch Office : 204, Sakar Complex, Opp. ABS Tower, Old Padra Road, **Vadodara** : 390015 Mob.:9879007663
1st floor, Cama Chambers 23, Nagindas Master Road, **Mumbai** : 400023 Mob.:9722000967